

Space in Focus

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Staying on Course: The vital role of GPS backup systems



Incidents of GPS disruption lasting 24 hours or more at Dallas Fort Worth and Denver International Airport in 2022 caused no observable impact but provoked discourse - alternative methods of navigation are a necessity where essential procedures rely on GPS. Backup systems at both airports salvaged operations and maintained service in the absence of the aviation sector's foremost navigation aid.

Global Navigation Satellite Systems (GNSS) refers to the constellations of satellites that provide position, navigation, and timing (PNT) information to users around the globe. The unique characteristics of GNSS have enabled it to be the position, navigation, and timing (PNT) solution of choice in a wide range of applications, including Critical National Infrastructure (CNI).

Historically, aviation has been inextricably linked with GNSS. It was following the Soviet shootdown of Korean Air Lines Flight 007 in 1983 that the, then, military-only GPS was opened for civilian use. In 2003, the Federal Aviation Administration (FAA) developed and launched the Wide Area Augmentation System (WAAS), a Satellite-Based Augmentation System (SBAS) for aviation. In 2011, the safety-of-life service of the European SBAS, EGNOS, became available for aviation.

The American Global Positioning System (GPS), the first GNSS and the only one certified for flight, serves key roles at all stages of flight, and has therefore become critical to aviation. For example, GPS, in conjunction with WAAS, allows pilots to land more safely and efficiently, and in adverse weather conditions. GPS also enables higher volumes of aircraft movements, improved traffic management and collision avoidance, and optimised fleet management of ground assets. The reliance on GPS also extends outside certified aviation applications, as aircrew, airport staff, passengers, and cargo freight are often aided by GNSS-enabled services (GPS and the complementary systems, Galileo, GLONASS, BeiDou). GNSS is thus a critical enabler to the safe and efficient functioning of aviation in the US and globally.

While the economic impact of real-world disruption to airports has not previously been studied, a hypothetical case study of a spoofing event around London's Heathrow Airport (London Economics) in 2021 predicted minimal airside disruption due to existence of backup inputs and GNSS independent systems, but a potentially compounding impact from landside transport disruption. A similar analysis of potential disruption in the US context has not previously been published, but the UK findings can largely be adapted to US airports with some allowances for US-specific practices, such as the push to decommission non-GPS infrastructure and achieve cost savings.

In 2022, the USA saw two significant GPS disruptions at Denver International Airport and Dallas Fort Worth International Airport. These events involved widespread interference of Global Navigation Satellite System (GNSS) signals in the airspace in the vicinity of DEN on 21-22 January 2022, and DFW on 17-18 October 2022. GNSS is a critical part of navigation, arrivals and departures, and safety-oflife systems onboard aircraft in the US. The loss of such a key system could have severe impacts without suitable redundancies in place. These events thus enable a unique analysis of the real impacts of GNSS disruption at two of the largest airports in the world and a test of their resilience.

The cause of the disruptions to GPS

At 10:33pm on Friday January 21st 2022, an advisory Notice to Airmen (NOTAM) was issued, advising pilots of widespread GNSS disruption in the area around the Denver International Airport.

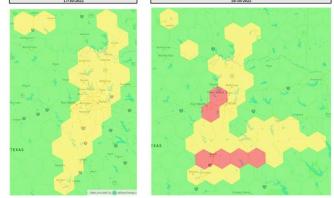


Source: Google maps

The affected area covered a 50 nautical mile radius around the airport, spanning approximately 8,000 square nautical miles. The Cybersecurity and Infrastructure Security Agency (CISA) have since released a report highlighting some details of the event. The report confirms the event lasted 33 hours and was caused by a source unintentionally emitting an L1 frequency signal that interfered with GPS. This interference impacted flights in the affected region at altitudes up to 36,000ft, and also suggests the range might have stretched much farther afield, perhaps reaching 230 nautical miles from the interference source. It has not been confirmed whether L5 was affected as well.

A similar Air Traffic Control System Command Center (ATCSCC) advisory was issued at 4:51pm on Monday 17th October 2022 warning pilots of GPS anomalies in the airspace around Dallas Fort

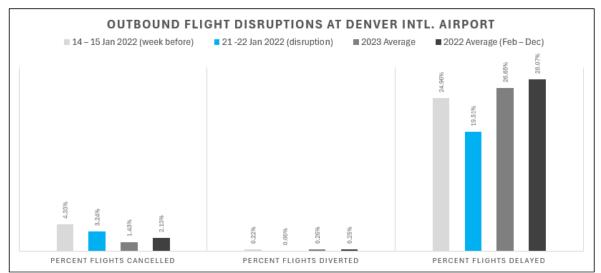
Worth International Airport. Although original reports of the disruption suggested the event lasted for 44 hours, subsequent research by a group at Stanford University identified a more realistic timeline of significant GPS jamming from 2:21pm on October 17th, to 2:10pm on October 18th, roughly 24 hours. This spanned periods of both high and low flight traffic throughout the day and led to the closure of a runway. The source of interference was never identified, and the disruption ended without the need for intervention.



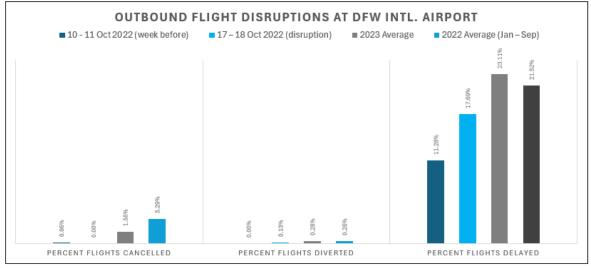
Source: John Wiseman (2022). 'GPSJAM', accessible at: https://gpsjam.org/?lat=31.29129&lon=-96.96985&z=5.4&date=2022-10-17

The effect of the disruption to GPS

No quantifiable effect of the GPS disruption could be observed at either airport, despite the closure of a runway at DFW. For both locations, airside delays, diversions, and cancellations were comparable to the annual average, with no significant difference from the previous week – as evidenced in the graphs below presenting outbound flight disruptions for both airports during disruption, alongside those for the week before, the 2023 average, and the 2022 average.



Source: Data obtained from the Bureau of Transportation Statistics, 'Airline On-Time Statistics', accessible at: <u>https://www.transtats.bts.gov/ONTIME/Index.aspx</u>



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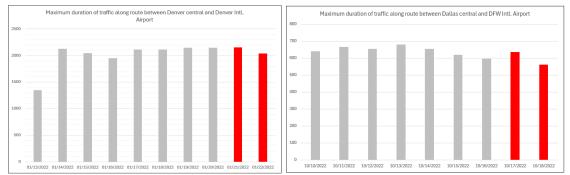
Aircraft that lost GPS during approach and landing switched to backup systems such as Instrument Landing System (ILS), Very high-frequency Omni-directional Range (VOR), and Distance Measuring Equipment (DME).

The readily available backup systems at DFW and DEN, and the aircraft's immediate ability to revert to these systems has preserved value and prevented disruption. For a cautionary tale on what happens in the absence of such systems, one only needs to consider Tartu Airport, the secondlargest airport in Estonia, whose only international route (to Finland) was suspended on 29 April 2024 due to GPS interference and lack of ground-based systems. The ongoing war in Ukraine and the repeated and widely publicised jamming activity in the area has rendered the airport, which does not have backup navigation aids, unusable. To mitigate against the disruption of service arising from the GPS interference, Tartu Airport is reinforcing GPS-independent ground navigation equipment. The Finnair route is expected to resume on 2 June 2024.¹

Beyond airspace operations, the expectation would be that GNSS applications within or in the vicinity of the airport would be disrupted. Ground equipment in large airports is often GNSS tracked (using GPS and often a combination of Galileo, GLONASS, and BeiDou), to improve efficiency and ensure the closest set of stairs, tug, or baggage cart is deployed to incoming aircraft. However, as many pilots reported that GPS was restored once on the ground (with only a small minority reporting that issues continued after landing), these ancillary applications are not likely to have observed a loss of GNSS.

In theory, activities in the vicinity of the airports would be affected by a loss of GNSS, for example, road transport is reliant on GNSS for optimised navigation and fleet management. A disruption to GNSS could therefore be expected to have a significant impact on traffic navigation and management within the vicinity of interference. If this were to persist for an extended period, the interruption in passenger, aircrew, airport staff, aviation logistics, and freight could be expected to have a cascading effect on airport operations, airline performance, and ultimately the supply-chains that are reliant on air freight. In practice, the traffic data on these days between each airport and its two primary neighbouring cities shows no sign of increased congestion in comparison to the days leading up to the disruption – examples below.

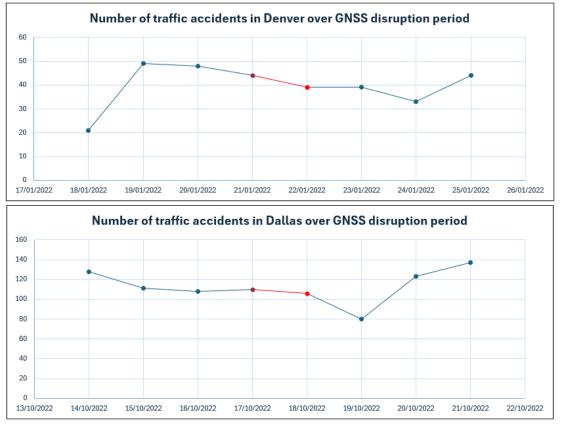
Graph of maximum travel times for this route during the disruption and the week leading up to disruption.



Source: map: google maps. Travel times: Data obtained using Outscraper, accessible at: https://outscraper.com/google-maps-traffic-extractor/

Along a similar line of discourse, GNSS not only provides navigation systems with the means to deliver accurate routing but also to alert road users to potential hazards. Drivers, particularly those visiting the city, rely heavily on directional guidance and so it is also sensible to expect an uplift in traffic accidents amid a period of GPS loss. However, the statistics of traffic accidents in the cities of both Denver and Dallas over the course of their respective GNSS outages implies that crash numbers were unaffected by interruption in both cases, as demonstrated below.

¹ FlightGlobal (2024). *Finnair to restore Tartu service after GPS alternative implemented in Estonian airspace*. Available at: <u>https://www.flightglobal.com/air-transport/finnair-to-restore-tartu-service-after-gps-alternative-implemented-in-estonian-airspace/158324.article</u>



Source: Data was obtained from the City of Denver Open Data Catalog, accessible at: https://www.denvergov.org/opendata/dataset/city-and-county-of-denver-traffic-accidents (top) and the Texas Department of Transportation, Crash Records Information System, accessible at: https://cris.dot.state.tx.us/public/Query/app/home (bottom)

Additionally, there is no evidence on whether L5 was affected by the disruptions. As such, groundbased applications incorporating dual-frequency receivers may have maintained continuity through the use of L5.

Conclusion

Two instances of GPS disruption at major US airports resulted in no discernible impact on operations. We can deduce two main reasons for this. Firstly, the disruption did not reach the ground level because it was either directed upwards, or buildings and terrain shielded the ground level. Secondly, both airports, alongside smaller neighbouring airports, had retained legacy ground-based navigation aids, allowing aircraft to revert to working solutions. As evidenced in Tartu in Estonia, the impact of GNSS disruption on air transport is exacerbated when backup systems are not readily available.

The United States intends to move towards a Minimum Operation Network (MON), which will decommission a lot of the existing infrastructure for non-GPS navigation and leave a minimum viable capacity for non-GPS navigation at a select few airports. MON airports will be spread across the country, ensuring no aircraft is more than 100 nautical miles from one. The impact of GPS disruption on aviation at DFW, DEN, and Tartu advises caution with the move towards MON. Firstly because the traffic patterns at the largest airports make it extremely challenging to divert to smaller sites with fewer runways and infrastructure. Furthermore, the impact of a more widespread GPS outage (e.g. space weather) would make the increased demand on MON airports from many more locations much more complex to tackle, especially with prolonged disruption.

The primary conclusion that can be taken away from the incidents at DFW, DEN, the Baltic, Tartu, and many others, is that alternative reinforcements are fundamental for locations with essential procedures that rely on GPS to operate. The lack of quantifiable impact observed in Dallas and Denver during their respective disruption periods is not representative of the potential impact of these events had alternative means of positioning, navigation, and timing not been implemented at the locations of interference.

About London Economics

<u>London Economics (LE)</u> is a leading independent consultancy with a dedicated team of professionals specialised in the space sector. As a team, we have been providing trusted economic advice and quantitative analysis to decision-makers across the space sector and have delivered over 125 space projects globally since 2008. Our expertise includes: market sizing, demand forecasting, business case support, return on investment, strategic insight, competitive dynamics, and due diligence.

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