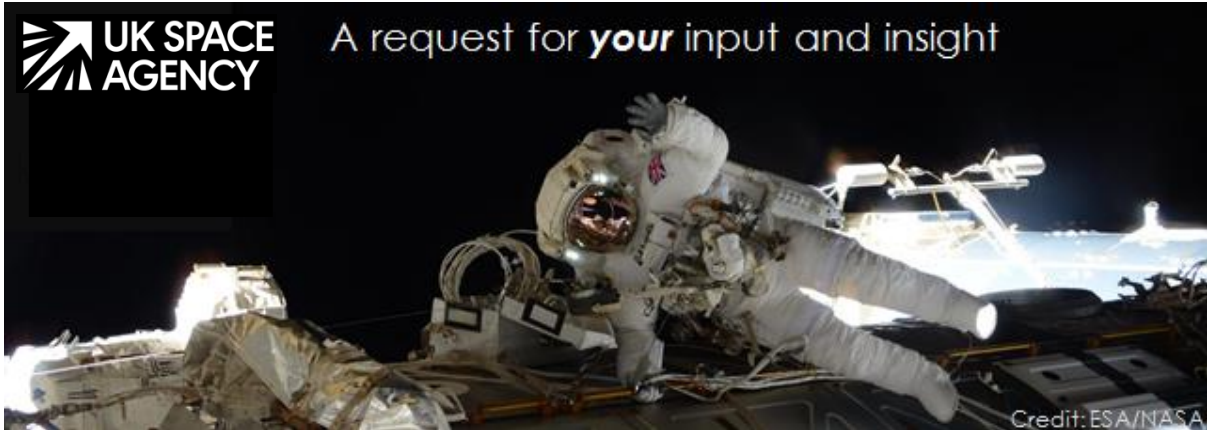




A request for **your** input and insight



Dear Sir/Madam,

You may have seen the 2016 *Size and Health of the UK Space Industry* report (available [here](#)). We run this survey every 2 years, and are launching the 2018 update today. As a space-related organisation, **I am writing to invite you to participate in the survey.**

If you are happy to participate, please click the following link:  
<http://surveys.londoneconomics.co.uk/s/SpaceSurvey2018/>

The survey is our regular study of the characteristics and performance of space-related organisations in the UK – covering research, science, engineering, supply and use of space and satellite services.

We use this evidence to track the growth of the industry, identify any limiting constraints, and to make the best possible case for funding. It helps us to shape UK space policy and support industry in reaching the ambition of growing the UK share to 10% of the global space industry by 2030.

We have selected [London Economics](#) once again to carry out the study on our behalf.

If you are only able to provide partial or approximate information, that would still be useful. All information provided will be treated in the strictest confidence, and only aggregate anonymised information will be published.

If you have any queries about the survey please contact Greg Sadlier at London Economics (020 3701 7707, [gsadlier@londoneconomics.co.uk](mailto:gsadlier@londoneconomics.co.uk)) or Alex Leudar at the UK Space Agency (0207 215 6919, [alex.leudar@ukspaceagency.gov.uk](mailto:alex.leudar@ukspaceagency.gov.uk)).

We would greatly appreciate your support.

Best wishes,

A handwritten signature in black ink, appearing to be "Graham Turnock". The signature is fluid and cursive, with a large initial "G" and a long, sweeping tail.

Graham Turnock  
Chief Executive  
UK Space Agency

## Data you will need to participate

- Annual accounts: 2015/16, 2016/17 and 2017/18 (if available)
  - Turnover / Budget / Funding (net received)
  - Employee headcount
- Sales data
  - Breakdown of turnover into space-related and non-space activities
  - Breakdown of space-related turnover by domain, customer region and customer type
- HR / Payroll data
  - Breakdown of employee headcount by location and role
  - Employee qualifications by type
- Finance data
  - R&D spend in total and by source (internal, external)
  - Internal costs / budget data for details on spend on subcontractors and other supplier inputs by location (UK and non-UK based) and sector (space and non-space)